

▲ Giving Appreciated Stock

Reduce Your Taxes While Achieving Kingdom Impact

If you have appreciated stock or other securities you've owned for at least a year, you can receive a double tax benefit by donating the stock to Biglife. Not only will you receive a tax deduction for the fair market value of the stock, but you'll also avoid paying capital gains tax. For many people, this makes giving appreciated stock a more cost-effective option than giving cash.

**Benefits of Giving Stock**

- Achieve greater Kingdom impact without reducing cash flow
- Receive an income tax deduction for the fair market value
- Avoid capital gains tax

Gift of Appreciated Stock vs. Gift of Stock Sale Proceeds

Example comparison

Tom purchased shares of an up-and-coming business for \$4,000. After five years, it is now worth \$20,000—a growth of \$16,000.

**Sell and give proceeds to Biglife**

Stock Sale Proceeds	\$20,000
*Capital Gains Tax	\$3,200
**Tax Savings	-\$4,400
<b>Total Cost to Give:</b>	<b>\$18,800</b>

\*15% federal and 5% state capital gains tax  
 \*\*22% income tax rate

**Give Stock to Biglife**

Current Value	\$20,000
Capital Gains Tax	\$0
*Tax Savings	-\$4,400
<b>Total Cost to Give:</b>	<b>\$15,600</b>

\*22% income tax rate

When gifting stock make sure to complete a Gifting Securities Form to ensure your shares are appropriately sent from your account to Biglife.

## ▲ Giving to Biglife in Your Will

### Extend Your Impact for Generations to Come

By making a gift to Biglife in your will, you model to your loved ones a steadfast commitment to financial stewardship, charitable giving, and building God's Kingdom. You also help to ensure Biglife continues to empower believers worldwide to reach and disciple their own people for Jesus Christ well beyond your lifetime.

#### Gifts of Life Insurance, Retirement Assets, or Other Financial Accounts

Simply contact your life insurance provider, retirement plan administrator, and/or bank or financial institution and file the appropriate beneficiary designation form(s) or payable on death (POD) form(s).\*

Legal Name: Biglife International, Inc.  
Address: P.O. Box 110431 Naples, FL 34108  
Tax ID Number: 65-1060939

*\* Laws and designation options vary by state*

#### Language for Your Will

"I give to Biglife, a nonprofit ministry with its principal offices located at P.O. Box 110431 Naples, FL 34108 [the sum of \$ \_\_\_] OR [\_\_\_% of the residue of my estate], to be used [for its general purposes] OR [(Designated Purpose). If, in its opinion, the need for funds for the designated purpose no longer exists, Biglife is authorized to use these funds for a similar purpose.]"

## We'd Love to Say, "Thank You!"

We know you care deeply about our mission. By letting Biglife know about your planned gifts, you can help us plan ahead to meet the ministry's needs about which you care so much. You also give us the opportunity to thank and honor you now, for the difference you will make long after your lifetime.